

# FIS Attorney Roundtable

## Meeting Notes

The FIS Attorney Roundtable held a teleconference on **Monday, January 21, 2008 at 1:00 PM EST**. The attorney members of the Roundtable include the following firms:

**Barrett, Burke, Wilson, Castle, Daffin & Frappier [TX]**  
**Castle, Meinhold & Stawiarski [CO]**  
**Daniel C. Consuegra [FL]**  
**McCarthy & Holthus [CA]**  
**Millsap & Singer [MO]**  
**Nielson & Sherry [KY]**  
**Reiner, Reiner & Bendett [CT]**  
**Shapiro & Sutherland [OR]**

**The next meeting will be held in-person at the MBA conference in New Orleans, LA on Thursday, February 28<sup>th</sup> at 2:00PM ET/1:00 PM CST.** If you have any comments or items of concern you would like added to the agenda for discussion, please contact any member of the Attorney Roundtable who you are comfortable reaching out to, or contact FIS Attorney Relations at [AttyFeedback@FNFS.net](mailto:AttyFeedback@FNFS.net).

**Attorney Roundtable Meeting  
Monday, January 21, 2008  
1:00 PM ET / 12:00 PM CT**

**TOPICS OF DISCUSSION**

**1) Welcome to the new Roundtable Firms and firm representatives:**

**Law Offices of Daniel C. Consuegra**

Daniel Consuegra, Partner  
Randy Duffy, Timeline Supervisor

**Nielson & Sherry**

Richard M. Nielson, Partner  
Pam Martin, Staff representative

**Millsap & Singer**

Vernon D. Singer, Partner  
Cindy Woolverton, Bankruptcy Attorney

**Reiner, Reiner & Bendett**

Adam Bendett, Partner  
Colleen Davis, Paralegal

**STATUS UPDATES**

**1) APR Project List**

Priority Item	Description	Projected ETA *
BK APR – MFR Received to Results	As a result of the MFR stage changes the weighting will be modified on the BK scorecard	In production
Change Initial Stage Measurement to “File Referred”	Change all stages that currently hinge off of “File Received” to start with “File Referred” in both FC/BK	In production
Illustration of Ch7 and Ch13 distribution in State Attorney Section	Illustrate distribution of Chapter 7 and Chapter 13 volume in State Attorney Section	In production
Upstate/Downstate New York	Separate Upstate and Downstate counties in NY for APR purposes (by zip codes)	Late Q1/08
Inherited Files Stage Update	Stage completions and activities in the APR when the activity of both the starting/ending events of the stage occurs after the date of transfer	In production

\*The projected ETA is subject to be changed at anytime.

**2) Missing Documents/ Information**

**(Carrie Ward)**

Carrie Ward is finishing up this project and will be providing both Bill Newland and Caren Castle with the information she has compiled. Vernon Singer asked how FIS is going to get consensus on the differing opinions from the firms about which document are necessary. Bill Newland stated that Carrie set up calls with firms in those states where firms disagreed on what document are needed in order to work it out. Her list will then be given to Caren to go over with the USFN firms and get their opinion.

**3) Assignment Issues**

**(Bill Newland)**

FIS Legal has put together a letter regarding missing assignments and FIS will send this letter out to FIS clients the week of January 21<sup>st</sup>. FIS is asking clients for their feedback on the issue. Vernon Singer asked for an example of what FIS is looking for from the clients. Bill Newland said that FIS hopes to get directions from clients regarding assignments for their files broken down by judicial/non-judicial, but it will not be state-specific.

Richard Nielson, the new AFN representative, asked what the FIS goal is for this issue, in relation to credit on the APR. Bill Newland stated that this is under review but no credit is being given at this time. No changes will be made until FIS

has received feedback from client on how they want FIS to handle the process for these files. Bill is working to get a feedback from the clients and make a final decision regarding the APR within the next 30 days.

[\*\* The letter to FIS Clients regarding assignment issues went out on Wednesday, January 23, 2008 \*\*]

### **OPEN DISCUSSION**

- Rich Nielson stated that he has received an email from a New York firm, saying that the new Compliance Report is not factoring in Upstate/Downstate NY. Bill stated that the change to separate out Upstate and Downstate counties on the APR reports is next on the APR reporting list of enhancements.
- Caren Castle asked if firms are getting hold credit for Loss Mitigation and Matt Rogina answered yes. Caren stated that the firm who contacted her has examples of where they are not receiving credit for the Foreclosure Avoidance Pilot (FAP) or the Ombudsmon Group Loss Mitigation holds. Bill Newland said that he will bring this up to Michael Cloin and get these two holds added to the 100% carve-out list if they are not on there already.
- Caren Castle asked if firms are getting hold credit for potential fraud and Matt answered no. Caren suggested that FIS consider giving this hold type 100% credit.

### **DELIVERABLES**

<b>Item Description</b>	<b>Active Tasks</b>	<b>Tasks Assigned to</b>
<b>Missing Documents/ Information</b>	Carrie Ward will send the finished project to Caren Castle and Bill Newland to review.	Carrie Ward
<b>APR Guides/FAQ</b>	Lindsey Lesch will let the Roundtable firms know when the APR Guides and FAQ are available online. [updated guides were added to the web reporting site 1/23/08]	Lindsey Lesch
<b>FAP and Ombudsmon Loss Mitigation Holds</b>	Bill Newland will discuss these two holds with Michael Cloin and get them added to the 100% carve-out list if they are not on there already.	Bill Newland