

# Fidelity Attorney Roundtable

## Meeting Notes

The Fidelity Attorney Roundtable held a teleconference on **Monday, December 17, 2007 at 1:00 PM EST**. The attorney members of the Roundtable include the following firms:

**Barrett Burke Wilson Castle Daffin & Frappier [TX]**  
**Bierman, Geesing & Ward [DC, MD, VA] – AFN Designated**  
**Castle Meinhold & Stawiarski [CO] – USFN Designated**  
**Fein Such Law Group [NJ]**  
**Hughes Watters & Askanase [TX]**  
**McCabe Weisberg & Conway [NY, NJ, PA]**  
**McCarthy & Holthus [CA]**  
**Shapiro & Sutherland [OR]**

**The next meeting will be held via teleconference on January 21st at 1:00 PM EST.** If you have any comments or items of concern you would like added to the agenda for discussion, please contact any member of the Attorney Roundtable who you are comfortable reaching out to, or contact FIS Attorney Relations at [AttyFeedback@FNFS.net](mailto:AttyFeedback@FNFS.net).

**Attorney Roundtable Meeting  
Monday, December 17, 2007  
1:00 PM ET / 12:00 PM CT**

**TOPICS OF DISCUSSION**

**1) Thank you to the departing Roundtable Firms:**

McCabe Weisberg  
Fein, Such Law Group  
Bierman, Geesing & Ward  
Hughes Watters Askana

**STATUS UPDATES**

**1) APR Project List**

<b>Priority Item</b>	<b>Description</b>	<b>Projected ETA *</b>
BK APR – MFR Received to Results	As a result of the MFR stage changes the weighting will be modified on the BK scorecard	1/2008
Change Initial Stage Measurement to "File Referred"	Change all stages that currently hinge off of "File Received" to start with "File Referred" in both FC/BK	1/2008
Illustration of Ch7 and Ch13 distribution in State Attorney Section	Illustrate distribution of Chapter 7 and Chapter 13 volume in State Attorney Section	1/2008
Upstate/Downstate New York	Separate Upstate and Downstate counties in NY for APR purposes (by zip codes)	This will be implemented after the 1/2008 changes
Inherited Files Stage Update	Stage completions and activities in the APR when the activity of both the starting/ending events of the stage occurs after the date of transfer	1/2008

\*The projected ETA is subject to be changed at anytime.

**2) Missing Documents/ Information**

**(Carrie Ward)**

Carrie Ward stated that this project has been difficult because not all firms in each state agree on what docs are needed to start a FC. Carrie has gotten through about 80% of the project and has 20% to go. She provided the Roundtable with an ETA of the next Roundtable call in January. In the meantime, Carrie will send Caren Castle (USFN designated member) and Bill Newland the 80% that she has done now. Carrie also suggested that this same project be done for the BK side, possibly by the new AFN designated Roundtable firm.

**3) Attorney Roundtable 2008 Selections**

Attorney Relations will put together a list of those firms who have asked to participate on the Roundtable and get it to Upper Management for them to make final selections.

**OPEN DISCUSSION**

**• Assignment Issues:**

The Roundtable firms inquired what Fidelity is planning to do about the new developments regarding assignments of mortgage. Bill Newland said that FIS Legal will put together a letter regarding this issue and FIS will send it out to our clients.

Caren Castle mentioned that a motion was dismissed in CO due to these assignment issues.

Bill Newland said that he has already spoken to some non-Roundtable firms about these issues and also asked for the Roundtable firms to let FIS know if they hear of new developments or updates. However, Bill stated that files are still being referred in the "hot" assignment states (i.e. OH). At this time, one client has made a decision regarding these assignment issues and Fidelity is working on approval for applicable holds.

### **DELIVERABLES**

<b>Item Description</b>	<b>Active Tasks</b>	<b>Tasks Assigned to</b>
<b>Missing Documents/ Information</b>	Carrie Ward will send the 80% of the project that she has completed to Caren Castle and Bill Newland to go over. She will continue to work on the other 20%. Carrie will also provide this information to the new AFN-designated Roundtable member.	Carrie Ward
<b>Attorney Roundtable 2008 Selections</b>	Attorney Relations will put together a list of those firms who have asked to participate on the Roundtable and get it to Upper Management for them to make final selections.	Lindsey Lesch